

Minor Attaining Majority - Request Form to change Status

Date: _____ ^

Sub: Change of Status from Minor to Major & updation of relevant information.

Investment Account No: _____

Investment(s) was made in mutual funds in the above investment account when I was minor and the same was represented by _____ <Guardian Name>. As I have attained age of 18 years as on _____, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for all mutual funds held under the above referred investment account

| | Investor Particulars | | Bank Particulars |
|-------------|----------------------|----------------------|------------------|
| PAN* | | Bank Name* | |
| Email Id | | Branch | |
| Mobile No. | | A/c Type - A/c No* | |
| Tel - Off | | Bank City | |
| Tel - Res | | MICR Code (9 Digit) | |
| Tax Status* | | IFSC Code (11 Digit) | |

* mandatory

| | |
|---|---------------------------------|
| Signature of First Holder (Major)# | Guardian's Attestation |
| Name _____ | Registered Guardian's Name_____ |

Mandatory

Documents attached:

- √ Self attested KYC acknowledgment copy^. [Mandatory].
- √ Age Proof - Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Minor / PAN Card copy / Any other suitable proof issued by Government Authorities.
Attach any *one* of following:
 - Cancelled Cheque with Name & Account number printed on it.
 - Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
 - Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

^ date of the letter & KYC acknowledgement should be the date of attaining the age of maturity

For Bank use

Only _____

Signature Verified by: _____

Employee code: _____

Kotak Mahindra Bank Ltd. CIN: L65110MH1985PLC03813 **Registered Office:** 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. www.kotak.com