

## New Pension System (NPS)

Standing Instruction cum NPS Contribution Instruction Slip (NCIS) – All fields are mandatory

<b>Subscriber Details:</b>									
Subscriber PRAN <input style="width: 100px;" type="text"/>									
Subscriber Name: _____					Phone No / Mobile No.: _____				
Customer Relationship Number <input style="width: 50px;" type="text"/>				Kotak Bank Account Number <input style="width: 100px;" type="text"/>					
Name of the account holder(s) _____			_____			_____			
Applicant 1			Applicant 2			Applicant 3			
<b>Standing Instruction (SI) Payment Details:</b>									
Amount : <input style="width: 150px;" type="text"/> Rs.				Amount in Words: _____					
<b>I/We hereby authorize Kotak Mahindra Bank to debit my/our Kotak Mahindra Bank account(s) as given above, towards standing instructions for investments into New Pension System (NPS) as detailed above.</b>									
Frequency: <input type="checkbox"/> Monthly		<input type="checkbox"/> Bimonthly		<input type="checkbox"/> Quarterly		Date of execution: <input type="checkbox"/> 7th		<input type="checkbox"/> 21st	
SI start date: ___/___/___(DD/MM/YYYY)					SI end date: ___/___/___(DD/MM/YYYY)				
Signature(s)/ Left Thumb Impression of Subscriber _____									
Signature(s) of the account holder(s) _____			_____			_____			
Applicant 1			Applicant 2			Applicant 3			

**Instructions:**

1. The standing instruction can be set only for subsequent contribution towards Tier I vide this NCIS
2. Each contribution i.e. contribution under Tier I and Tier II will be treated as a separate transaction and will be charged separately. For details of the charge structure, please refer to the PFRDA offer document at [www.pfrda.org.in](http://www.pfrda.org.in) or [www.kotak.com](http://www.kotak.com).
3. If you hold a PRAN already, please enclose copy of PRAN along with SI setup request
4. Copy of PAN should be enclosed in case of cash contribution of Rs. 50,000 and above
5. The Total Contribution made by the customer in a financial year including the cumulative amount through SI should at least add up to the minimum contribution requirement as per PFRDA rules for Tier I account. This total amount could be from KMBL or any other POP.

(To be filled by POP/POP-SP)

Received by: _____		POP-SP Registration Number: _____	
Received at: _____		Date: _____ Time Stamp: _____	
New Application: Yes <input type="checkbox"/> No <input type="checkbox"/>		Signature: _____	

**NCIS Acknowledgement to the Subscriber**

(To be filled by POP/POP-SP)

POP-SP Registration Number: _____		PRAN: <input style="width: 100px;" type="text"/>	
Received at: _____		Date: ___/___/___ Time Stamp: _____	
Frequency: <input type="checkbox"/> Monthly		<input type="checkbox"/> Bimonthly <input type="checkbox"/> Quarterly	
SI start date: ___/___/___(DD/MM/YYYY)		Date of execution: <input type="checkbox"/> 7th <input type="checkbox"/> 21st	
SI end date: ___/___/___(DD/MM/YYYY)		_____	
1. Standing instruction amount for Tier I: _____		2. POP Transaction Charges: _____	
3. Service Tax (as applicable): _____		_____	
4. Amount to be invested: [1-(2+3)] _____		<div style="border: 1px solid black; width: 100%; height: 40px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; padding: 5px; text-align: center;">Signature/Stamp of POP/POP-SP</div>	
<small>Each contribution i.e. contribution under Tier I and Tier II will be treated as a separate transaction and will be charged separately. For details of the charge structure, please refer to the PFRDA offer document at <a href="http://www.pfrda.org.in">www.pfrda.org.in</a> or <a href="http://www.kotak.com">www.kotak.com</a>.</small>			