

**ANNEXURE 5 A – RV CONSENT LETTER (BRANCH BANKING CUSTOMERS) – TO BE SIGNED BY THE KEY MEMBER**

To,

Kotak Mahindra Bank Ltd.,

**Sub: Consent for joining Privy League Optima program**

I/We, the undersigned, am/are a customer of your Bank having Customer Relationship Number (CRN) \_\_\_\_\_ (for existing customers) / I/We, the undersigned, am/are initiating a relationship with your Bank and have applied for opening an account vide Account Opening Form no. \_\_\_\_\_ (for New to Bank customers).

I/We would like to join the Privy League Optima program offered by your Bank.

I/We have understood the plan options under Privy League – Optima and that the plan is available at a Relationship Value (RV) of Rs. 30 Lakhs. In addition, I/we also need to maintain an Average Quarterly Balance (AQB) of Rs. 2.5 Lakh across my/our group's Current Accounts with the Bank.

I/We have also understood that the Relationship Value (RV) is a combination of the balances across all accounts and investments, made through your Bank.

I/We have understood and accept the terms & conditions of the Privy League program and that I/we will be eligible for the benefits under the Optima plan upon reaching the required RV and AQB for these plans within a period of 6 months from the date of signing this letter failing which the Bank reserves the right to review my/our program eligibility.

Thanking You,

Regards,

\_\_\_\_\_

For Branch Use Only			
Branch Name		Parent ID	
Preferred Email ID / Mobile Number updated in BCIF:			Yes / No
Classification:	<b>K_PLB</b>		
RM Name and Code		RM Signature	
For Exceptions, Approvals attached			Yes / No
Signature Verified By – BOM Name and Code		Signature Verified By – BOM Signature	
Branch Manager – Name and Code		Branch Manager Signature	

CONFIDENTIAL



BUSINESS PROCESS DOCUMENT- PRIVY LEAGUE OPTIMA BUSINESS

**Kotak Mahindra Bank Ltd.** CIN: L65110MH1985PLC03813 **Registered Office:** 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. [www.kotak.com](http://www.kotak.com)